

Ocean Rate Bulletin



Raw Cotton:

Total TEU/FEU:

The numerator represents the total number of 40-foot equivalent unit (FEU) shipped, by all carriers, during January, 2006. The denominator represents the total number of FEU shipped, by all carriers, throughout the 2006 calendar year. Source: Port Import Export Reporting Service (PIERS), Journal of Commerce, January, 2006.

Market Share-January:

Each carrier's current market share is based on the number of containers shipped during January, 2006. Source: PIERS, January, 2006.

Market Share-CY 2006:

Each carrier's market share is based on the total number of containers shipped throughout the 2006 calendar year. Source: PIERS, 2006.

Transit Time:

Each carrier's transit time is calculated on departure from Oakland, CA unless otherwise noted. Source: "The Pacific Shipper On-Line", "The Shipping Guide on the Web", and individual shipping line websites.

Ocean Rates:

Ocean rates are applicable for March 31, 2006. Rates are per 40-foot container. Rates are quoted in U.S. dollars and represent container-yard to container-yard shipments. Source: Ide through the Descartes on-line rate tariff, PLUS Tariff retrieval systems, eztariff rate retrieval system, and individual shipping line websites.

Container Rate:

Container rates for Raw Cotton are quoted on full, 19.5 KT per 40-foot dry containers unless otherwise noted.

Container movements of raw cotton are defined by PIERS as "American, Raw Cotton, Compressed."

Definitions:

- AI = All Inclusive
- ARB = Arbitrary Charge
- BAF(FAF) = Bunker Adjustment Factor is also known as fuel adjustment factor.
- CAF = Currency Adjustment Charge
- CFS = Container Freight Station - used to consolidate shipments.
- Chassis = Chassis Surcharge
- KT = 1,000 Kilograms (Metric Ton).
- PC = Per Container
- THC = Terminal Handling Charge, also known as Container Yard Charge (CY).
- FEU = 40-foot Equivalent Unit (40-foot container).

Data was compiled and analyzed by Ron Hagen, April Taylor, and Camia Lane of the Transportation Services Branch, Transportation and Marketing, Agricultural Marketing Service, USDA. For questions, comments, or to be included on the distribution list, please call Hagen on (202) 690-1320, Taylor on (202) 690-1326, or Lane on (202) 720-9801 or by fax on (202) 690-1498. The Bulletin is also available on the Internet at: www.ams.usda.gov/tmd/ocean/index/asp.

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L.A./L.B./Oakland Ports To Bangkok, Thailand

Raw Cotton

Monthly Market Share For: January 2006

Month\Year: 410.0 \ 410.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
OOCL	77%	77%	22	\$1,705	\$590								\$2,295
MOL	8%	8%	22										
Hanjin	7%	7%	21										
NYK Line	3%	3%	28										
Yang Ming	2%	2%	21										
APL	2%	2%	22	\$2,250	\$590	\$40							\$2,880
Weighted Average Container Rate													\$2,313

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L.A./L.B./Oakland Ports To Busan, South Korea

Raw Cotton

Monthly Market Share For: January 2006

Month\Year: 112.0 \ 112.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
MOL	54%	54%	12										
Hanjin	30%	30%	12										
Hyundai	9%	9%	10										
APL	4%	4%	11										
OOCL	4%	4%	21	\$1,677	\$590								\$2,267
Weighted Average Container Rate													\$2,267

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L.A./L.B./Oakland Ports To Ho Chi Minh, Vietnam

Raw Cotton

Monthly Market Share For: January 2006

Month\Year: 20.0 \ 20.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
Hyundai	50%	50%	23 ⁴										
Yang Ming	40%	40%	22										
MOL	10%	10%	15										

Weighted Average Container Rate

4 Transit time is based on departure from Long Beach, CA.

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L.A./L.B./Oakland Ports To Hong Kong

Raw Cotton

Monthly Market Share For: January 2006

Month\Year: 180.0 \ 180.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	54%	54%	16										
OOCL	29%	29%	16	\$2,200	\$590		47%						\$3,824
Hyundai	11%	11%											
MOL	6%	6%	15										

Weighted Average Container Rate \$3,824

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L.A./L.B./Oakland Ports To Jakarta, Indonesia

Raw Cotton

Monthly Market Share For: January 2006

Month\Year: 596.0 \ 596.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Hapag-Lloyd	24%	24%	23	\$1,000	\$590	\$40		\$500					\$2,130
OOCL	24%	24%	22	\$1,215	\$590								\$1,805
Hanjin	16%	16%	22										
APL	12%	12%	10	\$2,000	\$590	\$40							\$2,630
NYK Line	11%	11%	25 ⁵										
MOL	6%	6%	22										
Hyundai	4%	4%	14										
Yang Ming	2%	2%	26										
Maersk-SeaLand	1%	1%	36										

Weighted Average Container Rate \$2,102

⁵ Transit time is based on departure from Los Angeles, CA.

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L.A./L.B./Oakland Ports To Keelung/Kaohsiung, Taiwan

Raw Cotton

Monthly Market Share For: January 2006

Month\Year: 450.0 \ 450.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
Yang Ming	30%	30%	15										
Evergreen	19%	19%	15										
Hatsu Marine Ltd.	17%	17%	15										
MOL	15%	15%	16										
Zim Line	10%	10%	25										
Hyundai	5%	5%	12										
NYK Line	2%	2%	15										
Hanjin	2%	2%	12										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Kobe, Japan

Raw Cotton

Monthly Market Share For: January 2005

Month\Year: 138.0 \ 138.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
MOL	48%	48%	11										
OOCL	22%	22%	10										
Maersk-SeaLand	14%	14%	16										
Yang Ming	9%	9%	11										
APL	4%	4%	12										
Hanjin	3%	3%	13										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Manila, Philippines

Raw Cotton

Monthly Market Share For: January 2006

Month\Year: 48.0 \ 48.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
OOCL	71%	71%	15										
MOL	29%	29%	15										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To PT Kelang, Malaysia

Raw Cotton

Monthly Market Share For: January 2006

Month\Year: 6.0 \ 6.0

<i>Carrier</i>	<i>Market Share</i>	<i>Market Share CY</i>	<i>Transit Time in Days</i>	<i>Ocean Rate</i>	<i>Surcharges:</i>							<i>Size</i>	<i>Container Rate</i>
					<i>BAF</i>	<i>CHASSIS</i>	<i>CAF</i>	<i>THC</i>	<i>CFS Rec</i>	<i>ARB</i>	<i>Cotton R.</i>		
APL	100%	100%	20										

Weighted Average Container Rate

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L.A./L.B./Oakland Ports To Shanghai, China

Raw Cotton

Monthly Market Share For: January 2006

Month\Year: 458.0 \ 458.0

Carrier	Market Share	Market Share CY	Transit Time in Days	Ocean Rate	Surcharges:							Size	Container Rate
					BAF	CHASSIS	CAF	THC	CFS Rec	ARB	Cotton R.		
APL	25%	25%	16										
OOCL	17%	17%	19	\$1,305	\$590								\$1,895
MOL	13%	13%	18										
Hyundai	11%	11%	14										
Evergreen	8%	8%	15										
Hapag-Lloyd	6%	6%	18										
NYK Line	6%	6%	16										
Yang Ming	6%	6%	13										
Hanjin	6%	6%	13										
China Shipping	3%	3%	15										
COSCO	0%	0%	14	\$1,300									\$1,300
Weighted Average Container Rate													\$1,892